

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/8/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted		oy International Ho	oldings Limit	ed_
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :1086	Descrip	tion : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)	-			
Balance at close of the mon	th _	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : <b>N/A</b>	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares								
Stock code : N/A	Descript	tion :						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month_							
Increase/(decrease)	, <del>-</del>							
Balance at close of the month								
3. Other Classes of S	hares							
Stock code : N/A	Descript	tion :						
		No. of other classes of shares	(State	Authorised share capital (State currency)				
Balance at close of pr	eceding month_							
Increase/(decrease)	_							
Balance at close of the	e month _							
Total authorised share currency):	capital at the er	nd of the month	ı (State <b>HK\$</b>	500,000,000.00				
II. Movements in Issu	ed Share Capital	I						
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares				
Balance at close of preceding month	1,668,023,166							
Increase/ (decrease) during the month								
Balance at close of	1 668 023 166							

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option :	Schemes of the	e Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Move	ement during t	he month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
EGM approval						
date						
05 /11 /2010						
Exercise						
Price:HK\$2.12						
Ordinary shares	0	0	0	0	0	0
(Note 1)				- <u> </u>		
(11010-17)						
2. Share Option						
Scheme						
EGM approval date						
05 /11 /2010						
Exercise						
Price:HK\$3.58						
Ordinary shares	0	0	0	0	0	27,014,000
(Note 1)						
3. Share Option						
Scheme						
EGM approval date						
05 /11 /2010						
Exercise						
Price:HK\$3.75	0	0	0	•	0	16 450 000
Ordinary shares	0	0	0	0	0	16,450,000
(Note 1)						
4. Share Option						
Scheme						
EGM approval date						
05/11/2010						
Exercise						
Price:HK\$3.87						
Ordinary shares	0	0	0	0	0	0
·	<u> </u>		<u> </u>			
(Note 1)						

5. Share Option Scheme						
EGM approval date						
05/11/2010						
Exercise						
Price:HK\$3.88						
Ordinary shares	0	0	0	0	0	4,500,000
(Note 1)						
6. Share Option Scheme						
EGM approval date						
05/11/2010						
Exercise						
Price:HK\$4.54						
Ordinary shares	0	0	0	0	0	100,800,000
(Note 1)						
7. Share Option						
Scheme						
EGM approval date						
05/11/2010						
Exercise Price:HK\$5.122						
Ordinary shares	0	0	0	0	0	11,500,000
(Note 1)						
		Tata	al A (Ordina	um ( charac)	NI/A	
		1016	al A. (Ordina	ce shares)	N/A N/A	<del>_</del>
				ther class)	N/A N/A	<del>-</del>
				cidəə <i>j</i>	IV/A	_
Total funds raised during the month from exercise						
f options (State currency) N/A						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Class of shares			-			
Subscription price			<del>-</del> -			
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)	-			
2. N/A						
						_
Stock code (if listed)			_			
Class of shares issuable <i>(Note 1)</i>						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
3. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)			<del>-</del>			
(ii applicable) (dd/mm/yyyy)	( / /	)	_			
4. N/A						
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	١				
(uu/iiiii/yyyy)	( / /	)	-			
		Total E		ary shares) nce shares)	N/A N/A	_
				ther class)	N/A N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	<u>    (  /  /     )</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) nce shares) other class)	N/A N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under share option selfemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
Z. <u>IV/A</u>		
(     )		
shares (Note 1)		<u> </u>
3. N/A		
-		
( / / )		
shares (Note 1)		
Shares (Note 1)		
T. I.D. (C. !'	N1 / A	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	<del>-</del>
(Other class)	14/74	-

Type of Issue								No. of new shares of issuer	No. of new shares of issuer which
., pc 0. 10000								issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
									the month
			Class of shares issuable (Note 1)						
Rights issue	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
Open offer	At price :	State		(	/	/	)	N/A	
				(	/	/	)		
			Class of shares issuable (Note 1)	_					
Placing	At price :	State		(	/	/	)	N/A	
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable (Note 1)	_			_		
Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)	N/A	
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
	Open offer  Placing	Open offer At price :  Placing At price :	Open offer At price: State currency  Placing At price: State currency	Open offer At price: State Currency    Open offer At price: State    Open offer At price: State Currency    Open offer At price: Open offer open open offer open open open open open open open open	Open offer At price: Currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Open offer At price: State currency date: (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy))  Class of shares issuable (Note 1)  Issue and allotment ( / / date: (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))  Class of shares issuable (Note 1)  Issue and allotment ( / / date: (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))  Class of shares issuable (Note 1)  EGM approval date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / EGM approval date: ( / / (dd/mm/yyyy))	Open offer At price: State currency date: (dd/mm/yyyy)    Class of shares issuable (Note 1)   Issue and allotment (dd/mm/yyyy)	At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  EGM approval date: ( / / )  EGM approval date: ( / / )	At price: currency    Class of shares   State   Currency   Class and allotment   ( / / )   N/A

5.	Scrip dividend At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A
8.	Consideration At State ————issue price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		1	N/A
9.	Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A 

	<del></del>	
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A
	Total E. (Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): $(1)$	N/A
	(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sha A to E):	ares during the month (i.e. Total of	N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements in .	· · · · · · · · · · · · · · · · · · ·

Remarks (if any):		
		_
Submitted by:	Tongyou Liu	
Γitle:	<b>Executive Director</b>	
(Director, Secret	tary or other duly authorised officer)	

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.